

# SOCIAL DIAGNOSIS 2015

## THE OBJECTIVE AND SUBJECTIVE QUALITY OF LIFE IN POLAND



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**Warsaw: The Council for Social Monitoring**

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# **SOCIAL DIAGNOSIS 2015**

## **THE OBJECTIVE AND SUBJECTIVE QUALITY OF LIFE IN POLAND**

**Warsaw: The Council for Social Monitoring  
2015**

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**2. The interview in the household was:**

- 1. • conducted
- 2. • not conducted

If the interview was not conducted (answer no. 2),go on to provide reasons (point 3). If the interview was conducted, fill in the collective information on the individual interviews) (point 4).

**3. Reasons for not conducting the interview**

Choose one of the options given below and write its number in the boxes • •

Although the household was contacted, the interview was not conducted because

- 1. the household is unable to take part in the survey (old age, illness, alcohol intoxication)
- 2. the household members are foreigners (beyond the scope of the survey)
- 3. the household initially refused to take part in the survey (it is possible it will be willing to take part in the survey in the coming years)
- 4. the household definitely refused to take part in the survey now or in the future It was not possible to contact the household (although it was localised) because:
- 5. all household members were temporarily absent due to their stay abroad
- 6. all household members were temporarily absent due to a holiday trip
- 7. all household members were temporarily absent due to other or unknown reasons
- 8. no one was present at home.

The household could not be localised because:

- 9. the address provided on the list could not be localised (e.g. the address does not exist, the dwelling was unoccupied, the dwelling had been liquidated)
- 10. the household changed the place of residence and the new address could not be established
- 11. the interview was not conducted due to other reasons (e.g. all persons from the household moved to a multi-occupancy accommodation facility).

**4. Collective information on the individual interviews** (all household members aged at least 16 as of 1 March 2015 are to complete an individual interview)

- 4.1. Number of persons in the household to complete an individual interview
- 4.2. Number of conducted individual interviews
- 4.3. Number of individual questionnaires recognised as not filled in accordance with the instructions

**5. Does the household consent to take part in the survey in the subsequent years?**

(Choose one of the options given below and mark the appropriate box)

- 1 • YES    2 • NO    3 • DOES NOT KNOW YET

I confirm that the information presented in the questionnaire was collected in accordance with the procedure under the survey.

day	month	year					Name of the interviewer	
			1	5				
Signature of the interviewer							Name of the person checking the form	

**C. HOUSEHOLD COMPOSITION**

1. THE PERSON'S REFERENCE NUMBER <sup>1</sup>		2. FIXED NUMBER <sup>2</sup>		3 NAME OF THE HOUSEHOLD MEMBER							
1											
2											
3											
4											
5											
6											
7											
8											
9 (additional sheet C)											
10 (additional sheet C)											
11 (additional sheet C)											
12 (additional sheet C)											
1	The person's reference number			1	2	3	4	5	6	7	8
4	Relationship to the household head										
5	Family number										
6	Relationship to the family head										
7	Date of birth	day									
8		month									
9		year (two last digits)									
10	Gender 1 - man, 2 - woman										
11	Marital status <i>if unmarried</i> —* line 16										
12	Date of current marriage	month									
13		year (two last digits)									
14	Date of the breakdown of last marriage ( <i>divorce, death of the spouse</i> )_	month									
15		year (two last digits)									
16	Educational attainment ( <i>if 99</i> —* line 19)										
17	Years of education completed										
18	Field of study										

<sup>1</sup> For previously surveyed households the same as in the address list (column L), subsequent numbers for persons not listed

<sup>2</sup> Only for previously tested households; the number from column K in the address list; an empty field for those not listed

1	Personal reference number		1	2	3	4	5	6	7	8
19	Educational status (5,8 → line 22)									
20	Type of education service									
21										
22	Driving licence 1 YES, 2 NO; 8 - not applicable									
23	Command of foreign languages 1. active 2. passive 3. none	English								
24		German								
25		French								
26		Russian								
27		Spanish								
28		other								
29	Does he/she have a mobile phone? (1 YES with keys, 2 YES with touchscreen, 3 more than one and at least one with a touchscreen, 4 NO mobile phone)									
30	Disability 1, 2, 3 → 31; other → 32									
31	Disability certificate?									
32	Source of income	main								
33		additional								
34	Reasons for temporary absence (for persons temporarily absent from the household)									
35	Being a household member or not									
36	Movement of persons in the household (only for households interviewed previously)	date of arrival	month							
37			year (two last digits)							
38		date of leaving	month							
39			year (two last digits)							
40		reason for arrival								
41		reason for leaving								
42	Result of the individual interview									

43. Reference number of the persons answering the questions on behalf of the household ● ●

**D. ECONOMIC ACTIVITY OF HOUSEHOLD MEMBERS AGED 15 AND ABOVE** (economic activity as defined in the Labour Force Survey (BAEL); **the person's reference number is the same as in part C**)

1	<b>Reference number of the person (the same as in part C)</b>						
2	During the last 7 days, has this person performed any paid work or helped without pay in the family business? <i>1 YES→4, 2 NO→3</i>						
3	During the last 7 days, has this person been an employee, a self-employed person or helped without pay in the family business but has temporarily not performed his/her work? <i>1 YES → 5; 2 NO → 8</i>						
4	How many hours has this person worked during the last 7 days?						
5	What is the type of work this person performs at his/her main job?						
6	Is this a full-time job? <i>1 YES → 8; 2 NO → 7</i>						
7	Why does this person work part-time?						
8	Is this person registered as an unemployed person in the Labour Office? <i>1 YES → 9, 2 NO → 10</i>						
9	Does this person receive unemployment benefits? <i>1 YES, 2 NO</i>						
10	During the last 4 weeks, has this person been seeking a job or a different job? <i>1 YES (currently unemployed) → 12;</i> <i>2 YES (currently employed) or 5 NO (currently employed) →15;</i> <i>3 NO (already found a job) → 13; 4 NO (currently unemployed) →11</i>						
11	Why is this person not seeking a job?						
12	Is this person ready to start a job this or next week? <i>1 YES, 2 NO</i>						
13	For how long has this person been unemployed? <i>(applicable also to retirees and pensioners; in the</i>	years					
14	<i>case of persons who have never worked, enter 97 in the line "years " and go to line 22)</i>	months					
15	Ownership structure of the institution being the main workplace of the person <i>(in the case of currently employed persons')</i>						
16	Ownership structure of the institution being the additional workplace of the person <i>(in the case of currently employed person )</i>						
17	Is the main workplace located in the city/town of residence? <i>(in the case of currently employed persons) 1 YES, 2 NO</i>						
18	Current occupation						
19	Occupation at the last place of work <i>(in the case of currently unemployed persons who worked in the past)</i>						
20	During the last 2 years, how many times has this person been registered in the Labour Office as an unemployed person?						
21	During the last 2 years, how long in total has this person been unemployed? <i>(in months)</i>						



1	Reference number of the person (the same as in part C)						
22	During the last 2 years, has this person participated in any activity related with gaining new professional qualifications or other skills? <i>1 YES, 2 NO - go to line 26</i>						
23	Specify the type ( <i>up to three types</i> ) of educational activity						
24							
25							
26	Did this person work abroad in the period 2013-2015? <i>1 YES, 2 NO</i>						
27	Did this person study abroad in the period 2013-2015? <i>1 YES, 2 NO (if the answer "NO" is given to questions 26 and 27 — go to part E)</i>						
28	How many times did this person go abroad to work or study there in the period 2013-2015?						
29	In which countries did this person work or study? ( <i>if in more than two, write those two in which the person spent most time</i> )						
30							
31	Provide the total time of working or studying abroad in the period 2013-2015 (in months).	Time of work					
32		Time of studying					
33	If this person has returned after staying abroad longer than 6 months in the period 2013-2015, then why? ( <i>if this condition is not met, do not enter anything</i> )						

## E. NUTRITION

**I would like to ask about meeting the nutritional needs in your household.**

1. Can your household afford to buy a sufficient amount of the following food items?

*Provide the answers for each of the following items separately, by crossing the appropriate box.*

1.1. vegetables and vegetable preserves	1• YES	2• NO
1.2. fruit and fruit preserves	1• YES	2• NO
1.3. meat (including poultry)	1• YES	2• NO
1.4. meat and poultry products	1• YES	2• NO
1.5. fish and fish products	1• YES	2• NO
1.6. butter and other edible fats	1• YES	2• NO
1.7. milk	1• YES	2• NO
1.8. dairy products	1• YES	2• NO
1.9. sugar	1• YES	2• NO
1.10. confectionary (sweets, chocolate, etc.)	1• YES	2• NO
1.11. stimulants (coffee, tea, alcohol, tobacco)	1• YES	2• NO

2. In comparison with the situation two years ago, has the ability to meet the nutritional needs in your household:

*Choose one of the options given below by crossing the appropriate box*

1. • declined
2. • improved
3. • remained unchanged

3. What average part of your monthly income did you spent on food during the last 3 months? ● ● %

*If the interviewed person is not able to give an exact number, please indicate one of the ranges below*

1. • less than 20%
2. • between 20% and 30%
3. • between 30% and 40%
4. • between 40% and 50%
5. • between 50% and 70%
6. • above 70%

## F. HOUSEHOLD MATERIAL WEALTH

**NOW, I WOULD LIKE TO ASK YOU WHETHER YOU POSSESS CERTAIN GOODS AND/OR SAVINGS AND WHETHER YOU HAVE TAKEN OUT ANY BANKING SERVICES, CREDITS OR LOANS.**

1. Does your household use services of any bank? 1• . YES 2• .NO

*If "yes" please go to question 4.*

2. Why does the household **not use** the services of a bank? Please show CARD no. 1 and request the choice of two answer variants and crossing the appropriate square

- 2.1. • lack of trust in banks
- 2.2. • too far to go to nearest bank or cash machine
- 2.3. • lack of regular income/savings
- 2.4. • bank services are too expensive
- 2.5. • loan application rejected
- 2.6. • bank services are too complicated
- 2.7. • no need for bank services
- 2.8. • services of other financial institutions (SKOK, Provident etc) are sufficient
- 2.9. • lack of remote access to products/services (by internet, telephone)
- 2.10. • other reasons

3. Does your household intend to start using bank services this year? 1. • YES 2. • NO

4. Has anyone in your household given up cooperation with a bank (not a branch, but any bank) in the last year? 1.  YES 2.  NO

*If no resignations, please go to question 6.*

5. What was the bank? (you can indicate more than one answer))

- |                                                          |                         |
|----------------------------------------------------------|-------------------------|
| 1. • Alior Bank                                          | 10. • Eurobank          |
| 2. <input type="checkbox"/> Bank Gospodarki Żywnościowej | 11. • Getin Bank        |
| 3. • Bank Millennium                                     | 12. • ING Bank Śląski   |
| 4. • Bank Pekao SA                                       | 13. • Kredyt Bank       |
| 5. • Bank Pocztowy                                       | 14. • mBank (Multibank) |
| 6. <input type="checkbox"/> Bank Spółdzielczy            | 15. • PKO Bank Polski   |
| 7. • Bank Zachodni WBK                                   | 16. • Polbank           |
| 8. • Citi Handlowy                                       | 17. • SKOK              |
| 9. • Credit Agricole                                     | 18. • other             |

6. Does your household have any savings in any of the forms below? 1. • YES 2. • NO

*Provide the answers for each of the following forms separately, by crossing the appropriate.*

6.1. bank deposits in PLN	1• YES	2• NO
6.2. bank deposits in foreign currencies	1• YES	2• NO
6.3. bonds	1• YES	2• NO
6.4. investment funds	1• YES	2• NO
6.5. Individual Pension Fund/ Pension Security	1• YES	2• NO
6.6. Employee Pension Fund	1• YES	2• NO
6.7. securities listed on the stock exchange	1• YES	2• NO
6.8. shares and stocks in companies not listed on the stock exchange	1• YES	2• NO
6.9. investments in property	1• YES	2• NO
6.10. investments in material goods other than real property	1• YES	2• NO
6.11. cash	1• YES	2• NO
6.12. insurance policy	1• YES	2• NO
6.13. long-term savings programmes	1• YES	2• NO
6.14. savings account	1• YES	2• NO
6.15. personal current account	1• YES	2• NO
6.16. other forms	1• YES	2• NO

*If all answers are NO, go to question 9, if even one of them is YES, go to question. 7.*

7. What is the approximate total amount of your household savings?  
 Show CARD 2, ask to choose one of the options and cross the appropriate box.

- 1  up to the equivalent of the household's monthly income
- 2 • above monthly income - up to the equivalent of the household's 3-months' income
- 3 • above 3-months' income - up to the equivalent of the household's 6-months' income
- 4 • above 6-months' income - up to the equivalent of the household's yearly income
- 5  above the equivalent of the household's yearly to 3-year income
- 6 • over 3-year household income
- 7 • it is hard to say [NOT TO BE READ]

8. What is the purpose of your household savings?  
 Provide the answers for each of the following purposes separately, by crossing the appropriate box.

- |                                                                               |        |       |
|-------------------------------------------------------------------------------|--------|-------|
| 8.1. reserves for everyday consumer needs (e.g. food, clothes)                | 1• YES | 2• NO |
| 8.2. regular fees (e.g. home payments)                                        | 1• YES | 2• NO |
| 8.3. purchase of consumer durables                                            | 1• YES | 2• NO |
| 8.4. purchase of a house or an apartment, payments to the housing cooperative | 1• YES | 2• NO |
| 8.5. renovation of the house or apartment                                     | 1• YES | 2• NO |
| 8.6. medical treatment                                                        | 1• YES | 2• NO |
| 8.7. medical rehabilitation                                                   | 1• YES | 2• NO |
| 8.8. leisure                                                                  | 1• YES | 2• NO |
| 8.9. reserves for unexpected events                                           | 1• YES | 2• NO |
| 8.10. securing the children's future                                          | 1• YES | 2• NO |
| 8.11. security for the old age                                                | 1• YES | 2• NO |
| 8.12. to develop one's own business                                           | 1• YES | 2• NO |
| 8.13. other purposes                                                          | 1• YES | 2• NO |
| 8.14. no special purpose                                                      | 1• YES | 2• NO |

9. Does your household have any loans or credits to repay? 1• YES 2• NO

*If the household has loans or credits to repay, go to question 10, if not - go to question 18*

10. Where did your household take out the loans or credits?

Provide the answers for each of the following sources of loans or credits separately, by crossing the appropriate box.

- |                                                                         |        |       |
|-------------------------------------------------------------------------|--------|-------|
| 10.1. in banks                                                          | 1• YES | 2• NO |
| 10.2. SKOK                                                              | 1• YES | 2• NO |
| 10.3. from credit agencies (Żagiel) offering instalment plans at shops, | 1• YES | 2• NO |
| 10.4. other companies providing loans (Provident, SMS loans, etc.)      | 1• YES | 2• NO |
| 10.5. from private persons or in a shop                                 | 1• YES | 2• NO |

11. Does your household has to pay a mortgage loan for purchase of a real estate? 1• YES 2• NO

*If the household has to pay a loan, go to question 12, if it doesn't – go to question 14.*

12. In which currency did you take out the mortgage loan? (please indicate all the currencies in which you have loans)

- 1. • in zlotys
- 2. • in euro
- 3. • in Swiss francs
- 4. • in another currency

13. What part of the price of the real estate was own contribution (%)? ● ● %

14. What is the total amount of your household's debt (value of all loans, debts and borrowings) outstanding?  
 Show CARD no. 2, ask to choose one of the options and cross the appropriate box?

- 1  up to the amount of the household's monthly income

---

- 2 • above monthly income - up to the equivalent of the household's 3-months' income

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- 3 • above 3-months' income - up to the equivalent of the household's 6-months' income

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- 4 • above 6-months' income - up to the equivalent of the household's yearly income

---

- 5 • above the equivalent of the household's yearly - up to 3-year income

---

- 6 • over 3-years household income

---

- 7 • it is hard to say [DO NOT READ]

15. How much of your average monthly income have you devoted to servicing your borrowings in the last 3 months?

- 1 • less than 10%
- 2 • between 10% and 20%
- 3 • between 20% and 30%
- 4 • between 30% and 40%
- 5 • between 40% and 50%
- 6 • over 50%

16. How long do you have left before you repay your current borrowings?

- 1 • less than one year
- 2 • at least one year (please fill in the number of years) ● ●

17. What was the purpose of the loans or credits taken out by your household?

*Provide the answers for each of the following purposes separately, by crossing the appropriate box.*

17.1. everyday consumer needs (e.g. food, clothes, footwear)	1 • YES	2 • NO
17.2. regular payments (e.g. home payments)	1 • YES	2 • NO
17.3. purchase of consumer durables	1 • YES	2 • NO
17.4. purchase of a house or an apartment, payments to the housing cooperative	1 • YES	2 • NO
17.5. renovation of the house or apartment	1 • YES	2 • NO
17.6. medical treatment	1 • YES	2 • NO
17.7. purchase or lease of the tools necessary for work (machines, lease of a facility, etc.)	1 • YES	2 • NO
17.8. leisure	1 • YES	2 • NO
17.9. purchase of securities	1 • YES	2 • NO
17.10. repayment of earlier debts	1 • YES	2 • NO
17.11. developing own business	1 • YES	2 • NO
17.12. own education	1 • YES	2 • NO
17.13. children's education	1 • YES	2 • NO
17.14. children's future	1 • YES	2 • NO
17.15. other purposes	1 • YES	2 • NO

18. Has your household's material situation, in the last two years,

- 1 • worsened
- 2 • improved
- 3 • remained unchanged

19. Does your household or any of its members possess the following goods? It does not matter whether such goods are owned, leased or made available in any other manner (provide the answers in the column "Does the household possess?"). If the household does not possess a specific item, please specify (provide the answer in the column "If not, is it due to financial reasons?") whether this is due to financial reasons (answer "YES") or any other reasons, for example such item is redundant (answer "NO"). In the case of three lines (desktop computer, portable computer, car), enter the number in the column "How many items". Responses should be provided for each of the items listed below.

	Does the household possess...?		If not, is it due to financial reasons?		How many items?
	1• YES	2• NO	1• YES	2• NO	
19.1. automatic washing machine	1• YES	2• NO	1• YES	2• NO	
19.2. dishwasher	1• YES	2• NO	1• YES	2• NO	
19.3. microwave oven	1• YES	2• NO	1• YES	2• NO	
19.4. LCD/plasma TV set	1• YES	2• NO	1• YES	2• NO	
19.5. paid satellite or cable TV	1• YES	2• NO	1• YES	2• NO	
19.6. DVD player	1• YES	2• NO	1• YES	2• NO	
19.7. home cinema set	1• YES	2• NO	1• YES	2• NO	
19.8. summer house	1• YES	2• NO	1• YES	2• NO	
19.9. desktop computer	1• YES	2• NO	1• YES	2• NO	
19.10. portable computer (laptop, notebook)	1• YES	2• NO	1• YES	2• NO	
19.11 iPad or another tablet	1• YES	2• NO	1• YES	2• NO	
19.12. passenger car (also semi-truck)	1• YES	2• NO	1• YES	2• NO	
19.13. e-book reader	1• YES	2• NO	1• YES	2• NO	
19.14. Internet access from the home desktop computer, laptop or mobile phone	1• YES	2• NO	1• YES	2• NO	
19.15. landline phone	1• YES	2• NO	1• YES	2• NO	
19.16. motorboat, sailboat	1• YES	2• NO	1• YES	2• NO	
19.17. garden plot	1• YES	2• NO	1• YES	2• NO	
19.18. own flat	1• YES	2• NO	1• YES	2• NO	
19.19. own house	1• YES	2• NO	1• YES	2• NO	
19.20. other property	1• YES	2• NO	1• YES	2• NO	

## G. HOUSING CONDITIONS

Now I would like to ask you about your housing conditions.

1. Does your household use the dwelling independently? 1• YES 2• NO

2. What is the total useable floor area of the dwelling your household lives in, in full square metres ● ● ● m<sup>2</sup>

3. Do you have an insurance for the dwelling? 1• YES 2• NO

4. I would also like to ask you about the equipment at your dwelling. Is your dwelling equipped with:

*Provide the answers for each of the following installations and devices separately, by crossing the appropriate box.*

4.1. water supply 1• YES 2• NO

4.2. toilet flushed with running water 1• YES 2• NO

4.3. bathroom with a bathtub or a shower 1• YES 2• NO

4.4. hot running water 1• YES 2• NO

4.5. gas supply 1• YES 2• NO

4.6. gas from a cylinder 1• YES 2• NO

5. How is your dwelling heated?

*Choose one of the options given below by crossing the appropriate box.*

- 1 • collective central heating
- 2 • individual central heating (using gas, coal, coke, electricity, other fuel)
- 3 • fuel-fired furnaces (using coal, wood, sawdust, etc.)
- 4 • other

6. Does your household currently have any overdue:

*Provide the answers for each of the following payments/bills, by crossing the appropriate box.*

- Options:
- 1 - yes, for 1 month;
  - 2 - yes, for 2 months;
  - 3 - yes, for 3 months;
  - 4 - yes, for 4-6 months;
  - 5 - yes, for 7-12 months;
  - 6 - yes, for more than 12 months;
  - 7 - no;
  - 8 - not applicable.

6.1. payments for the dwelling (rent)	1•	2•	3•	4•	5•	6•	7•	8•
6.2. gas or electricity bills	1•	2•	3•	4•	5•	6•	7•	8•
6.3. repayment of the home loan	1•	2•	3•	4•	5•	6•	7•	8•
6.4. repayment of other loan	1•	2•	3•	4•	5•	6•	7•	8•

7. In comparison with the situation two years ago, have the housing conditions of your household:

*Choose one of the options given below by crossing the appropriate box..*

- 1 • improved
- 2 • deteriorated
- 3 • remained unchanged

## H. EDUCATION

**Now I would like to ask you about the education of your children.**

NOTE: QUESTIONS 1-5 CONCERN ONLY THE HOUSEHOLDS WITH OFFSPRING AGED UP TO 26

1. Child's number*	1.1....	2.1..	3.1...	4.1....	5.1.
2. Level of education	1.2 •	2.2 •	3.2 •	4.2 •	5.2 •
3. Internet use	1.3 •	2.3 •	3.3 •	4.3 •	5.3 •

\* The child's number is the same as the reference number assigned to this person in part C, line 1

2. What level of education would you like your children to attain?

*(For each child choose one of the levels of education given below, by entering the appropriate number in the box in the line "level of education")*

### level of education:

- 1. • basic vocational school
- 2. • profiled secondary school
- 3. • technical or vocational secondary school
- 4. • higher education (Bachelor's degree)
- 5. • higher education (Master's degree)

3. Does your child use the computer and Internet at home?

*(For each child choose one of the levels of education given below, by entering the appropriate number in the box in the line "internet use").*

- 1 Yes, but only under supervision of other household members
- 2 Yes, he/she uses them on his/her own
- 3 No, he/she doesn't

ONLY FOR HOUSEHOLDS WITH A CHILD USING INTERNET

4. Do you maintain any rules for the use of the Internet by child? e.g. restrictions of :

- 4.1. time spent on-line                    1• YES    2• NO
- 4.2. allowed web pages                 1• YES    2• NO
- 4.3. sharing private data               1• YES    2• NO
- 4.4. seeing people met on-line        1• YES    2• NO

5 Do you use any parental control tools (special software or filters available in the browser)?  
1• YES    2• NO

NOTE: QUESTIONS 6 and 7 CONCERN ONLY THE HOUSEHOLDS WITH CHILDREN AT SCHOOL AGE (above the reception class)

6. During the current school year, have you - due to financial reasons - had to:  
*Provide the answers for each of the following decisions separately, by crossing the appropriate box.*

- |                                                                  |        |       |
|------------------------------------------------------------------|--------|-------|
| 6.1.. decide not to enrol the child on extra-curricular classes? | 1• YES | 2• NO |
| 6.2. limit or suspend the payment of school fees?                | 1• YES | 2• NO |
| 6.3. stop paying for the child's meals at school?                | 1• YES | 2• NO |
| 6.4. withdraw the child from any private lessons?                | 1• YES | 2• NO |
| 6.5. change the school for one with lower or no fees?            | 1• YES | 2• NO |
| 6.6. introduce other restrictions?                               | 1• YES | 2• NO |

7. In comparison with the situation two years ago, has your household's ability to meet the needs connected with the education of your children:

*Choose one of the options given below by crossing the appropriate box.*

- 1 • declined
- 2 • improved
- 3 • remained unchanged

**I. SOCIAL ASSISTANCE**

**Now I would like to ask you about any assistance your household receives.**

1. Does your household receive any external assistance:    1• YES    2• NO

*If the household receives assistance, go to question 2, if not - go to Section J "Culture and Leisure*

2. What is the form of assistance your household receives?

*Provide the answers for each of the following forms of assistance separately, by crossing the appropriate box*

- 2.1. financial                                1• YES    2• NO
- 2.2. in the form of goods                1• YES    2• NO
- 2.3. in the form of services               1• YES    2• NO *if NO, please go to part J*
- 3. Is it support for caring for an adult?    1• YES    2• NO



## J. CULTURE AND LEISURE

Now I would like to ask you about the matters connected with culture and leisure.

1. In the last year, has any of the members of your household been unable to afford:  
(The answer NOT APPLICABLE means lack of the given need)

1.1. cinema	1. YES 2. NO 3. NOT APPLICABLE
1.2. theatre, opera, operetta, philharmonic concert, other concert	1. YES 2. NO 3. NOT APPLICABLE
1.3. museum or exhibition	1. YES 2. NO 3. NOT APPLICABLE
1.4. purchase of a book	1. YES 2. NO 3. NOT APPLICABLE
1.5. purchase of press (daily newspapers, weeklies, monthlies)	1. YES 2. NO 3. NOT APPLICABLE

2 How many books (approximately) are there at your home (excluding school books and manuals; also in the electronic version)?

- 1 • none
- 2 • up to 25 volumes
- 3 • 26 - 50 volumes
- 4 • 51 - 100 volumes
- 5 • 101 - 500 volumes
- 6 • more than 500 volumes

3. If, in question 2, the answer was different than 1: Have you purchased any books in the last year other than school text-books or instruction (paper or electronic version)

- 1 • YES, how many .....
- 2 • NO

4. In comparison with the situation two years ago, has your household's ability to meet the needs connected with culture:

(Choose one of the options given below by crossing the appropriate box.)

- 1 • declined
- 2 • improved
- 3 • remained unchanged

5. In the last year, have you (any adult or child) been unable to afford: (The answer NOT APPLICABLE means lack of the given need)

5.1. summer camp or other group trips for (minor) children  
1. YES 2. NO, the children have participated 3. NOT APPLICABLE

5.2. holiday leave, trips for adults  
1. YES 2. NO, the adults have participated 3. NOT APPLICABLE

5.3. the adults have participated (adults and minor children)  
1. YES 2. NO, the family have participated 3. NOT APPLICABLE

6. In comparison with the situation two years ago, has your household's ability to meet the needs connected with leisure:

(Choose one of the options given below by crossing the appropriate box.)

- 1 • declined
- 2 • improved
- 3 • remained unchanged

**K. HEALTHCARE**

**Now I would like to ask you about the matters connected with health.**

1. In the last year, has any member of your household used the services of:
- |                                                                                                                       |                  |
|-----------------------------------------------------------------------------------------------------------------------|------------------|
| 1.1. healthcare units providing services financed by the NFZ (National Health Fund)                                   | 1. • YES 2. • NO |
| 1.2. healthcare units providing services paid for by the patient                                                      | 1. • YES 2. • NO |
| 1.3. healthcare units providing services paid for by the employer (under a medical services plan or health insurance) | 1. • YES 2. • NO |
2. In the last year, has any member of your household been hospitalised (for reasons other than pregnancy):
1. • YES, reference number of the person(s) from part C ● ● ● ● ● ●
2. • NO

*If the answers to both question 1 and 2 are NO, go to question 4*

3. During the last 3 months, how much in total (in PLN) has the household spent on:
- 3.1. medical treatment or various medical tests in the clinics where the services were officially paid for (including also non-standard services provided by dentists and orthodontists, orthopaedic equipment) ● ● ● ● PLN
- 3.2. informal payments, meant to secure a better or quicker care ● ● ● ● ● PLN
- 3.3. gifts being tokens of real gratitude for the received care ● ● ● ● ● PLN
- 3.4. fees in a public hospital (e.g. gifts, fees for the night care, anaesthesia, purchase of medicines in the pharmacy for an in-patient, etc.) ● ● ● ● ● PLN
4. Please state the total amount of expenditures incurred in the last 3 months on medicines and other pharmaceutical items connected with any illness in your household: ● ● ● ● ● PLN
5. In the last year, has your household experienced any of the following situations:  
*Provide the answers for each of the following situations separately, by crossing the appropriate box.*
- |                                                                                                   |                                       |
|---------------------------------------------------------------------------------------------------|---------------------------------------|
| 5.1. there was not enough money to buy a prescribed or recommended medicine                       | 1• YES 2• NO 3• NO SUCH NEED OCCURRED |
| 5.2. you were not able to afford to treat your teeth                                              | 1• YES 2• NO 3• NO SUCH NEED OCCURRED |
| 5.3. you were not able to afford dental prostheses                                                | 1• YES 2• NO 3• NO SUCH NEED OCCURRED |
| 5.4. you were not able to afford to visit a doctor                                                | 1• YES 2• NO 3• NO SUCH NEED OCCURRED |
| 5.5. you were not able to afford medical tests (such as laboratory tests, X-ray examination, ECG) | 1• YES 2• NO 3• NO SUCH NEED OCCURRED |
| 5.6. you were not able to afford to undergo a rehabilitation treatment                            | 1• YES 2• NO 3• NO SUCH NEED OCCURRED |
| 5.7. you were not able to afford a stay at a sanatorium                                           | 1• YES 2• NO 3• NO SUCH NEED OCCURRED |
| 5.8. you were not able to afford hospital treatment                                               | 1• YES 2• NO 3• NO SUCH NEED OCCURRED |

6. If an additional health insurance policy guaranteed an improved access to medical services and their higher quality, would your household be willing to buy such an insurance policy?

- 1 • NO
- 2 • YES, up to PLN 100 monthly
- 3 • YES, up to PLN 300 monthly
- 4 • YES, above PLN 300 monthly

7. In comparison with the situation two years ago, has the ability of your household to meet the health needs:

*Choose one of the options given below by crossing the appropriate box..*

- 1 • declined
- 2 • improved
- 3 • remained unchanged

## L. INCOME SITUATION AND INCOME MANAGEMENT

**Now I would like to ask you about your household's financial situation and income. Please take into account the income earned by all persons from your household (from any source), which to any extent is added to the common budget.**

1. What was the net income (in PLN) of your household last month?

● ● ● ● ● in the case of refusal to answer, please specify the range ● ● (show CARD 3)

2. What was the average monthly net income (in PLN) of your household in 2014 ● ● ● ● ● in the case

of refusal to answer, please specify the range ● ● (show CARD 3)

3. Is your household able to make ends meet with the current net income (cash in hand)?

*Choose one of the options given below by crossing the appropriate box.*

- 1 • with great difficulty
- 2 • with difficulty
- 3 • with some difficulty
- 4 • rather easily
- 5 • easily

4. Jaki What is the lowest monthly net income (in PLN) needed to make ends meet for your household?

● ● ● ● ● zł

5. Which of the following statements characterises best the income management in your household?  
*Show CARD 4, ask to choose one of the options and cross the appropriate box.*

- 1 • we can afford everything and make savings for the future
- 2 • we can afford everything without any particular problems but we do not make savings for the future
- 3 • we live thriftily and thus can afford everything
- 4 • we live very thriftily in order to save money for important purchases
- 5 • we can afford only the cheapest food, clothes and rent, and (if the household is in debt) – for the loan repayment
- 6 • we can afford the cheapest food, clothes and rent but we have no money to repay the loan
- 7 • we can afford the cheapest food and clothes but we have no money to pay the rent
- 8 • we can afford the cheapest food but we have no money to buy clothes
- 9 • we cannot afford even the cheapest food

6. In comparison with the situation two years ago, has the income situation of your household:

*Choose one of the options given below by crossing the appropriate box.*

- 1 • worsened
- 2 • improved
- 3 • remained unchanged

7. Does the regular income of your household allow you to meet the everyday needs? 1. • YES 2. • NO

*If the regular income of the household doesn't allow to meet the everyday needs, go to question 8, if it does – go to part M.*

8. What does your household do to meet the everyday needs ?

*Provide the answers for each of the following solutions, by crossing the appropriate box.*

8.1. uses the savings	1. • YES	2. • NO
8.2. sells or pawns its property (material goods)	1. • YES	2. • NO
8.3. limits the everyday needs	1. • YES	2. • NO
8.4 takes out loans and credits	1. • YES	2. • NO
8.5. uses the assistance of relatives	1. • YES	2. • NO
8.6. uses the assistance of the Church/Caritas	1. • YES	2. • NO
8.7. applies for social assistance	1. • YES	2. • NO
8.8. a household member takes up an additional job	1. • YES	2. • NO
8.9. other actions	1. • YES	2. • NO
8.10. does not take any actions	1. • YES	2. • NO

## M. COMPUTER AND INTERNET

**Now I would like to ask you about the matters connected with the Internet.**

*Questions 1 and 2 are asked to the households with a computer and Internet access (answer "YES" to question F. 19.14)*

1. How do the members of your household connect to the Internet at home? (*Show CARD 5, more than one answer may be checked, by crossing the appropriate boxes.*)

- 1.1. • permanent connection via a landline phone operator
- 1.2. • permanent connection through a cable TV provider
- 1.3. • other types of permanent connection, such as a local area network, local provider or shared connection in the neighbourhood
- 1.4. • permanent connection through a mobile network.:e.g. mobile Internet, LTE, Orange Free etc.
- 1.5. • access through a mobile phone (modem in the mobile phone)
- 1.6. • other

2. If there is a permanent connection in the household, what is its speed? (*Mb/s read as megabits per second. If the speed varies depending on the time of day, ask about the maximum speed stated in the contract with the provider.*)

- 1 • up to 1Mb/s
- 2 • 2 to 6 Mb/s
- 3 • 7 to 10 Mb/s
- 4 • 11 to 29 Mb/s
- 5 • 30 Mb/s to 59 Mb/s
- 6 • 60Mb/s to 99 Mb/s
- 7 • over 99 Mb/s
- 8 • it is hard to say

*Question 3 is asked to the households without Internet access (answer "NO" to question F.19.14.)*

3. Why is there no Internet access in your household? *Show CARD 6, up to 3 answers may be checked, by crossing the appropriate boxes.*

- 1. no appropriate equipment
- 2. no technical possibility of using a permanent Internet connection
- 3. sufficient possibility of using the Internet elsewhere
- 4. we do not need the Internet
- 5. there is nothing interesting on the Internet
- 6. privacy and security reasons
- 7. the Internet may be harmful, it may deprave children and consume time
- 8. the costs of access are too high
- 9. no appropriate skills to use the Internet
- 10. other reasons
- 11. we plan to set up the access this year

**N. ORIGIN**

Is there someone in your household who was living or whose parents or grandparents were living in the former Polish Eastern Borderlands before World War II?

*(former Eastern Borderlands are areas to the East from the current border of Poland, which belonged to the Republic of Poland before World War II or were outside of Poland but large groups of Polish people were residing at them, and which currently belong to Ukraine, Belarus and Lithuania)*

- 1• YES      2• NO

if YES, please indicate the name of the nearest city in which the person/persons lived

*(if the person does not remember, ask her/him for the former name of the Voivodship showing CARD 7 or for the name of the country to which the former place of residence belongs to)*

.....

THANK YOU FOR YOUR TIME

## 1.2. Individual questionnaire

Subsequent number of the questionnaire in the Voivodship ● ● ● ●

**fixed personal number** (only for previously studied respondents, to be copied from PART I/C) ● ● ● ● ●

### COUNCIL FOR SOCIAL MONITORING

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### SOCIAL DIAGNOSIS 2015

*An independent survey of the conditions and quality of life in Poland*

#### PART II, individual survey

MALE

1

Identification number of the household (as in Part I/A) ● ● ● ● ●

**Reference number of the person** (to be copied from Part I/C) ● ●

**Name** (to be copied from Part I/C)

People differ between each other. They live in various conditions, they react to everyday events in a different manner, and they have varied ways to deal with what life brings.

This questionnaire concerns your personal perception of your own life. The majority of questions should be interesting for you, some of them may seem boring and tiresome but many will be easy to answer – after all it is your life they concern; although some of them may prove to be difficult as well. Please answer them the best way you can.


Sometimes you may have the impression that certain topics reappear and the same questions are asked, only in a changed manner. And you will be right. We are searching for the best way to ask questions. Do not be surprised if we jump from topic to topic – the questions in the sets have been listed randomly.

You may be sure your answers will remain confidential. All answers will be used only for scientific purposes as part of collective statistical analyses.

In the case of some questions various possible answers may be given to choose from. Please mark the one which describes your situation best. In some cases more than one answer can be checked. If the question has no ready answers to choose from, please enter the appropriate information in the indicated space.

We kindly ask you to fill in this questionnaire on your own, without any help from other family members. We would like to learn about your individual assessments and feelings and not the opinions discussed with other persons. If you have any problems with answering any of the questions, please ask the interviewer for help.

## INSTRUCTION

In the questions where one or more answers may be selected please mark your choice by crossing the appropriate box, in the following manner: .

In the questions where your assessment should be given, please enter the digit matching your assessment in the box. If the scale of assessment for such questions looks as the one below

1	2	3	4	5	6	7
Completely not important						Very important

The intermediate numbers (2, 3, 4, 5, 6) mean that the lower the number, the less important a given issue is (2 is less important than 3) and the greater the number, the more important the issue is (6 more important than 5).

In questions which a numerical value should be provided, please put it in the correct squares, making sure that the last digit is in the last square, for example: if a number of friends is 12, then 

1	2
---	---

 and if it is 5, then 

	5
--	---

1. Your **date of birth**



Day      Month      Year

2. Co uważa Pan za **najważniejszy warunek udanego, szczęśliwego życia** (*PROSZĘ NAJPIERW PRZECZYTAĆ WSZYSTKIE I WYBRAĆ NAJWYŻEJ TRZY WARTOŚCI, przekreślając przy nich kwadraty*):

- 1• MONEY
- 2• CHILDREN
- 3• SUCCESSFUL MARRIAGE
- 4• WORK
- 5• FRIENDS
- 6• PROVIDENCE, GOD
- 7• CHEERFULNESS, OPTIMISM
- 8• HONESTY
- 9• KINDNESS AND BEING RESPECTED
- 10• FREEDOM
- 11• GOOD HEALTH
- 12• EDUCATION
- 13• STRONG PERSONALITY
- 14• OTHER

3. **How do you perceive your entire life? Could you say it was...**

*(please cross the appropriate box) ?*

- 1 • DELIGHTFUL
- 2 • PLEASING
- 3 • MOSTLY SATISFYING
- 4 • NEITHER GOOD NOR BAD
- 5 • MOSTLY DISSATISFYING
- 6 • UNHAPPY
- 7 • TERRIBLE

**In the recent months:** ("NOT APPLICABLE" means unmarried)

4. Your wife's expectations towards you have been so high you have not been able to meet them  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER    4 • NOT APPLICABLE

5. Your wife has spent your shared money in a careless manner  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER    4 • NOT APPLICABLE

6. Your wife's problems have worried you and made your life harder  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER    4 • NOT APPLICABLE

**In the recent months:** ("NOT APPLICABLE" means no financially dependent children)

7. You have had to listen to some complaints concerning you child/children (e.g. at school, from neighbours or other parents)  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER    4 • NOT APPLICABLE

8. You have incurred some financial costs as a result of your child/children's behaviour  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER    4 • NOT APPLICABLE

9. Your child/children has/have disregarded you and rejected your help and advice and instructions  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER    4 • NOT APPLICABLE

10. You have felt you are losing control over your child/children  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER    4 • NOT APPLICABLE



**In the last months:** (DOES NOT APPLY means a lack of elderly parents, parents-in-law, or relatives)

11. Did you feel responsible for ensuring the care and well-being of elderly parents and other relatives  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER    4 • NOT APPLICABLE

12. The state of health or mental state of an elderly parent or relative concerned you  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER    4 • NOT APPLICABLE

**In the recent months:**

13. You have felt your source of income is uncertain and unstable  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER    4 • NOT APPLICABLE (no income)

14. Your financial problems have worried you and made your life harder  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER

**In the recent months:** (“NOT APPLICABLE” means no paid job)

15. You have felt your work is too tiresome, dirty or dangerous  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER    4 • NOT APPLICABLE

16. You have felt overburdened with work duties which you have been unable to cope with  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER    4 • NOT APPLICABLE

17. You have been unfairly treated by others at work  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER    4 • NOT APPLICABLE

**In the recent months:**

18. You have felt that the place you live in is too crowded, for instance, that there are too many persons living in your apartment, the neighbouring apartments or in the entire building  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER

19. You have feared because of crime, drug addiction and hooliganism in your district, housing estate or neighbourhood  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER

20. The problems connected with your neighbours or other persons in the neighbourhood have poisoned your life  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER

21. You have been annoyed with the decisions and actions taken by the local authorities  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER

**In the recent months:**

22. You have suffered from ailments, such as bones aching or shortness of breath, etc., which has made it difficult for you to leave home, climb the stairs, etc.  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER

23. Your health problems have made it difficult for you to perform everyday activities or to take part in other activities  
1 • OFTEN    2 • ONCE OR TWICE    3 • NEVER

**In the recent months:**

24. You have dealt with some administrative matter

- 1 • YES      2 • NO (in NO, please go to question 28)

25. You have been unable to deal with an administrative matter in an efficient, quick and easy manner

- 1 • OFTEN      2 • ONCE OR TWICE      3 • NEVER

26. You have had to use connections or other ways to deal with some formal matter

- 1 • OFTEN      2 • ONCE OR TWICE      3 • NEVER

27. You have felt entirely helpless and humiliated while dealing with some formal matter

- 1 • OFTEN      2 • ONCE OR TWICE      3 • NEVER

**28 Did you vote in the last self-government elections in 2014?**

- 1 • YES      2 • NO      3 • I was under 18 years of age

**29. What, in your opinion, is more important in life?**

1. • fun, well-being, lack of stress,  
2. • sense of purpose, achieving important goals despite difficulties, pain and sacrifice

**In the last year, have you...?**

30. started a better paid or an additional job

- 1 • YES      2 • NO

31. invested any money in production, trade or services

- 1 • YES      2 • NO

32. earned money in connection with the stocks, bonds or participation units in some fund

- 1 • YES      2 • NO

33. gained new qualifications or skills in order to have a chance of higher salary

- 1 • YES      2 • NO

34. Considering all, **how would you assess your current life** - would you say you are

- 1 • VERY HAPPY  
2 • RATHER HAPPY  
3 • RATHER UNHAPPY  
4 • UNHAPPY

**35. In the last year, have you used the services of healthcare units?**

35.1. financed by the NFZ (National Health Fund)

- 1 • YES      2 • NO

35.2. paid for from your own pocket

- 1 • YES      2 • NO

35.3. paid for by the employer (under a medical services plan or health insurance)

- 1 • YES      2 • NO

**36. In recent months, how often have you been so depressed you have thought about suicide?**

- 1 • VERY OFTEN  
2 • RATHER OFTEN  
3 • RARELY  
4 • NEVER

**37. Do you feel loved and trusted?**      1 • YES      2 • NO

**38. On average, how often in a month do you take part in a church service or other religious meetings?**

*(if less often than once in a month, please enter 0)*

● ● times a month



- 51.10 • social club - youth, elderly, women, common interest
- 51.11 • church or religious organisation
- 51.12 • educational organisation (e.g Third Age University, book club, etc.)
- 51.13 • elected local authority (e.g local or regional council)
- 51.14 • other, not mentioned above

52. **How tall are you?** ● ● ● centimetres

53. **How much do you weigh?** ● ● ● kilograms

54. **In the boxes separated with horizontal lines below (N, O, P, etc.) there are various categories of feelings and behaviours. Read the four statements in each point carefully and then choose one that describes best your feelings and beliefs during the last month.**

Please mark your choice by crossing the appropriate box (next to 0, 1, 2 or 3).

- N.  0. I think that I don't look worse than I used to.
- 1. I am worried because I look old or unattractive.
  - 2. I feel that I look worse than I used to.
  - 3. I am sure that I look terrible.
- 

- O. • 0. I have as much energy as ever to work.
- 1. I find it hard to get to doing anything at all.
  - 2. It is extremely hard for me to get to doing anything at all.
  - 3. I'm not able to do anything.
- 

- P. • 0. I sleep at least as well as I used to.
- 1. I do not sleep as well as I used to.
  - 2. In the morning, I wake up 1-2 hours earlier and find it difficult to fall asleep again.
  - 3. I wake up several hours too early and I can't get back to sleep.
- 

- Q. • 0. I am no more tired or fatigued than usual.
- 1. I get tired or fatigued more easily than usual.
  - 2. Almost everything I do makes me tired.
  - 3. I am too tired to do anything.
- 

- R. • 0. I have not experienced any change in my appetite.
- 1. My appetite is somewhat less than it used to.
  - 2. My appetite is much less than before.
  - 3. I have no appetite at all.
- 

- T. • 0. I am not worried about my health any more than I used to be.
- 1. I am worried about such ailments as: stomach pains, upset stomach, or constipation.
  - 2. I am very worried about my health; I think about it constantly.
  - 3. My health condition is so worrying that I cannot think of anything else.
- 

- U. • 0. I have not noticed any recent change in my interest in sex.
- 1. I am less interested in sex than I used to be.
  - 2. I am much less interested in sex now.
  - 3. I have lost interest in sex completely.

55. **Have you attended any public meeting in the last year** (but not at your workplace)? 1• YES 2• NO

56. Does your diet **exclude meat and meat products**?

1• YES 2• NO

57. **Below you will find several statements. Please specify to what extent these statements match your beliefs and attitudes.** Provide your opinions by entering the selected digit in the appropriate box.

The specific digits mean:

- 1 - DEFINITELY YES
- 2 - YES
- 3 - RATHER YES
- 4 - NEITHER YES NOR NOT
- 5 - RATHER NOT
- 6 - NO
- 7 - DEFINITELY NOT

- 57.1. • I admire people who have expensive houses, cars and clothes
- 57.2. • Despite some painful experiences, my life has sense and a great value
- 57.3. • The most important thing in life is to have a lot of fun.
- 57.4. • The measure of a successful life is the possession of various material goods
- 57.5. • I like buying things that have no practical purpose.
- 57.6. • Shopping itself gives me a lot of joy.
- 57.7. • People try to help others above all
- 57.8. • Homosexuals should be allowed to live according to their beliefs
- 57.9. • A true patriot should not speak ill of Poland and the Polish people
- 57.10. • Foreigners have too much to say in our country.
- 57.11. • Some people are worth more than others
- 57.12. • I would like to look good and attractive
- 57.13. • Some groups of persons are not worthy of respect
- 57.14. • We should seek to make the income of all persons more or less equal
- 57.15. • You cannot raise children well without corporal punishment..
- 57.16. • Every man is the architect of his own fortune.
- 57.17. • Fathers should take advantage of parental leave more often and take care of their children.
- 57.18. • Capital punishment should be reinstated in Poland.
- 57.19. • I have a lot of energy.
- 57.20. • Common-law relationship should be legalised in Poland.

58. Generally, **do you believe that you can trust most people, or do you think you can never be too careful?**

- 1 • you can trust most people
- 2 • you can never be too careful
- 3 • it is difficult to say

59. **Have you in the last year done any voluntary work for people outside the family or for a social organisation?**

1• YES, OFTEN 2• YES, RARELY 3• NO

60. Considering all, **do you think the last year was a good one for you?**      1• YES      2• NO
61. **On what or on who would depend, in your opinion, the last year being either a success or a failure?** (*you can indicate more than one answer*)
- 61.1. • authorities
- 61.2. • myself
- 61.3. • other people
- 61.4. • fate (providence)

62. **Below you will find a list of some ailments. Please specify whether you suffered from them LAST MONTH.**  
 If you did not suffer from a particular ailment last month, please cross the box in the column "I did not". If you suffered from a particular ailment for less than half of the month, cross the box in the middle column. If you suffered from a particular ailment for at least half of the month, please cross the box in the last column.

<b>IN THE PAST MONTH:</b>	<b>I did not suffer</b>	<b>I suffered for less than 15 days</b>	<b>I suffered at least for half a month</b>
62.1. strong headaches	1•	2•	3•
62.2. stomach pains or flatulence	1•	2•	3•
62.3. pain or tension in the neck or arm muscles	1•	2•	3•
62.4. chest or heart pains	1•	2•	3•
62.5. dry mouth or throat	1•	2•	3•
62.6. attacks of excessive sweating	1•	2•	3•
62.7. shortness of breath	1•	2•	3•
62.8. pains throughout the whole body	1•	2•	3•
62.9. accelerated heartbeat (palpitation)	1•	2•	3•
62.10. shivers or convulsions	1•	2•	3•
62.11. pressure on the bladder and more frequent urinating	1•	2•	3•
62.12. a feeling tiredness not associated with work	1•	2•	3•
62.13. constipation	1•	2•	3•
62.14. nosebleeds	1•	2•	3•
62.15. sudden changes of blood pressure	1•	2•	3•

63. Please assess the specific areas of your life and state to what extent you are satisfied with them. Please give your answers by crossing the box next to the appropriate digit for the given area of life. The specific digits mean:

- 1 - VERY SATISFIED
- 2 - SATISFIED
- 3 - RATHER SATISFIED
- 4 - RATHER NOT SATISFIED
- 5 - NOT SATISFIED
- 6 - VERY NOT SATISFIED
- 7 - not applicable

**To what extent are you satisfied with:**

63.1. your relations with your close family members	1•	2•	3•	4•	5•	6•	7•
63.2. the financial situation of your family	1•	2•	3•	4•	5•	6•	7•
63.3. your relations with friends (a group of friends)	1•	2•	3•	4•	5•	6•	7•
63.4. your health condition	1•	2•	3•	4•	5•	6•	7•
63.5. your life achievements	1•	2•	3•	4•	5•	6•	7•
63.6. the situation in the country	1•	2•	3•	4•	5•	6•	7•
63.7. your housing conditions	1•	2•	3•	4•	5•	6•	7•
63.8. the town/city you live in	1•	2•	3•	4•	5•	6•	7•
63.9. your future prospects	1•	2•	3•	4•	5•	6•	7•
63.10. your sex life	1•	2•	3•	4•	5•	6•	7•
63.11. your education	1•	2•	3•	4•	5•	6•	7•
63.12. the manner in which you spend your free time	1•	2•	3•	4•	5•	6•	7•
63.13. your work	1•	2•	3•	4•	5•	6•	7•
63.14. children	1•	2•	3•	4•	5•	6•	7•
63.15. marriage	1•	2•	3•	4•	5•	6•	7•
63.16. safety in your town/city of residence	1•	2•	3•	4•	5•	6•	7•
63.17. health care	1•	2•	3•	4•	5•	6•	7•
63.18. local public transport	1•	2•	3•	4•	5•	6•	7•
63.19. your last holiday travels	1•	2•	3•	4•	5•	6•	7•
63.20. recreational areas in the place of your residence	1•	2•	3•	4•	5•	6•	7•

64. Which of the following statements on democracy do you agree the most with?

- 1 • democracy is a superior form of governance
- 2 • sometimes non-democratic rule is better than democracy
- 3 • for people like me it does not really matter whether the government is democratic or not
- 4 • democracy is a bad form of government
- 5 • it is hard to say

65. During the last three months, your own (personal) monthly net income (less taxes) has on average amounted to: ● ● ● ● ● PLN

66. What monthly net income (less taxes) do you expect to receive in two years? ● ● ● ● ● PLN

67. Below you will find a list of various behaviours. Some of them may concern you directly, others may concern only other people. Please specify your attitude towards the behaviours listed below.

Mark the answers by entering the appropriate number (1-5) into the boxes next to each example. The specific digits mean:

- 1 - I DO NOT CARE AT ALL
- 2 - I CARE LITTLE ABOUT IT
- 3 - I CARE ABOUT IT TO SOME EXTENT
- 4 - I CARE ABOUT IT VERY MUCH
- 5 - IT IS HARD TO SAY

**How much do you care if:**

- 67.1. ● someone pays lower taxes than he/she should
- 67.2. ● someone avoids paying the fares for the public transport (e.g. buses, trains)
- 67.3. ● someone unjustly draws unemployment benefit
- 67.4. ● someone unjustly receives disability benefits (on the grounds of being unable to work)
- 67.5. ● someone files an insurance claim under false pretences

68. We would like to know **how many persons you contact with regularly for social and personal reasons (at least several times a year)**. Please give the approximate number of such persons:

- 68.1. among close family members ● ●
- 68.2. among friends ● ●
- 68.3. among acquaintances (work/school colleagues, neighbours and others) ● ●

69. Among the acquaintances and friends you contact for social reasons, are there any people who:

- |                                                                 |          |         |
|-----------------------------------------------------------------|----------|---------|
| 69.1. are significantly older or younger than you are?          | 1. ● YES | 2. ● NO |
| 69.2. have other political views than yours?                    | 1. ● YES | 2. ● NO |
| 69.3. are significantly poorer or richer than you are?          | 1. ● YES | 2. ● NO |
| 69.4. prefer different music, literature, pastimes than you do? | 1. ● YES | 2. ● NO |
| 69.5. prefer different cuisine than you do?                     | 1. ● YES | 2. ● NO |

70. In the last week, how much time on average have you spent daily watching TV?

- 1 ● I do not watch TV
- 2 ● less than an hour
- 3 ● one to two hours
- 4 ● two to three hours
- 5 ● three to four hours
- 6 ● more than four hours



<b>71. In the last month, how many times have you gone to:</b>		
70.1. cinema, theatre, concert	●	●
70.2. restaurant, cafe, pub	●	●
70.3. meeting with friends	●	●

<b>IN THE LAST YEAR, have you:</b>		
72. visited a psychologist (psychiatrist)	1• YES	2• NO
73. drunk too much alcohol	1• YES	2• NO
74. tried drugs/designer drugs	1• YES	2• NO
75. . lost a close person	1• YES	2• NO
76. been unable to find a job after graduation	1• YES	2• NO 3• NOT APPLICABLE
77. been moved to a lower position at work	1• YES	2• NO 3• NOT APPLICABLE
78. been omitted for promotions at work	1• YES	2• NO 3• NOT APPLICABLE
79. been promoted at work	1• YES	2• NO 3• NOT APPLICABLE
80. had serious problems with your superior	1• YES	2• NO 3• NOT APPLICABLE
81. started your own business	1• YES	2• NO
82. lost a lot of money doing business	1• YES	2• NO 3• .NOT APPLICABLE
83. been robbed	1• YES	2• NO
84. been mugged and beaten	1• YES	2• NO
85.had your home or car broken into	1• YES	2• NO
86. been charged with a criminal offence punishable with imprisonment or fine	1• YES	2• NO
87. been detained by the police	1• YES	2• NO
88. been accused in a civil court case	1• YES	2• NO
89 caused a traffic collision or accident	1• YES	2• NO
90. had a close acquaintance of yours arrested or braking the law	1• YES	2• NO
91. been discriminated (humiliated) against on the basis of your nationality, appearance, beliefs or other reasons	1• YES	2• NO
92. had your apartment (house) seriously damaged	1• YES	2• NO
93. had your apartment (house) renovated	1• YES	2• NO
94. had problems with the owner or administrator of the building you live in (lived in)	1• YES	2• NO 3• NOT APPLICABLE
95. been seriously ill	1• YES	2• NO

**96. Do you plan to go abroad within the next two years, in order to work?**

- 1 • YES, to a European Union country - state which one .....
- 2 • YES, to a country outside the European Union - state which one.....
- 3 • NO

**97. – if the answer to question 96 is YES, then what is the main reason for your wish to travel?**

*(please read all reasons carefully and indicate no more than three of the most important in your opinion)*

- 97.1. • I've lost all hope in finding any kind of work in this country
- 97.2. • I've lost hope in finding the right work for my qualifications in this country
- 97.3. • I'm counting on much higher earnings than at home
- 97.4. • I've got no opportunity for professional development at home
- 97.5. • I'm fed up with the general atmosphere at home
- 97.6. • In Poland, everything depends on who you know and not on what you can do
- 97.7. • I'm expecting better social benefits in another country (for child, unemployed etc.)
- 97.8. • It'll be easier to become independent abroad
- 97.9. • I'd like to join my family/partner living abroad
- 97.10. • People abroad are much more friendly and helpful
- 97.11. • It's easier to set up and expand business abroad
- 97.12. • My employer is sending me abroad
- 97.13. • I want to challenge myself
- 97.14. • I want to earn some money to set up my own business at home
- 97.15. • I want to earn some money for my needs at home (support the family/pay off a loan/build a house/flat/buy land/equipment, etc.)
- 97.16. • other reason.

**98. When should Poland join the eurozone (euro area) in your opinion?**

- 1 • as soon as possible
- 2 • as soon as the situation in the eurozone improves
- 3 • never
- 4 • it is hard to say

**99. Do you use a computer?** 1• YES 2• NO

**100. Do you use the Internet?** 1• YES 2• NO

**101. Which political party is the closest to your views? (leader's name in brackets)**

- 1 • Platforma Obywatelska (Ewa Kopacz)
- 2  Prawo i Sprawiedliwość (Jarosław Kaczyński)
- 3  Polskie Stronnictwo Ludowe (Janusz Piechociński)
- 4 • Sojusz Lewicy Demokratycznej (Leszek Miller)
- 5  Twój Ruch (Janusz Palikot)
- 6 • Other
- 7 • None
- 8 • It is hard to say

102. **Do you use services of a bank?** 1• YES 2• NO

103. - **if YES, which services?**

- 1. • account
- 2. • debit card
- 3. • savings account
- 4. • credit card
- 5. • overdraft
- 6. • electronic/online banking
- 7. • ban loan/cash loan
- 8. • mortgage
- 9. • deposit

104. - **if you use bank services, which bank is your main bank** (used for transfer of salary, pension, used most often, account, etc.)?

- |                                                          |                                              |
|----------------------------------------------------------|----------------------------------------------|
| 1. • Alior Bank                                          | 10. • Eurobank                               |
| 2. <input type="checkbox"/> Bank Gospodarki Żywnościowej | 11. • Getin Bank                             |
| 3. • Bank Millennium                                     | 12. <input type="checkbox"/> ING Bank Śląski |
| 4. • Bank Pekao SA                                       | 13. • Kredyt Bank                            |
| 5. • Bank Pocztowy                                       | 14. • mBank (Multibank)                      |
| 6. <input type="checkbox"/> Bank Spółdzielczy            | 15. • PKO Bank Polski                        |
| 7. • Bank Zachodni WBK                                   | 16. • Polbank                                |
| 8. • Citi Handlowy                                       | 17. • SKOK                                   |
| 9. • Credit Agricole                                     | 18. • other                                  |

105. **Do you trust?:**

105.1. commercial banks? 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.2. National Bank of Poland 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.3. Sejm 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.4. President 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.5. European Parliament 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.6. the police 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.7. the government 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.8. ZUS (Social Insurance Institution) 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.9. stock exchange 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.10. courts 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.11. life insurance companies 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.12. property insurance companies 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.13. neighbours 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.14. doctors 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion

105.15. media (journalists) 1• YES, a lot 2• YES, moderately 3• NO 4• no opinion



**The next pages include the sets of questions addressed only to certain persons. Please check which conditions you meet and go to the appropriate parts of the questionnaire:**

- the persons currently working professionally – question 114-121
- the persons who changed their job in the period 2013-2015 – questions 122-123
- the persons who did not work professionally in the period 2013-2015 – questions 124-126
- the persons who have a bank account – questions 127-130
- the persons who use a computer – questions 131-132
- the persons who use the Internet – questions 133-135
- the persons who take care of a disabled adult for free – questions 136-138
- persons who have taken part in Social Diagnosis for the first time – questions 139-141

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**FOR THE PERSONS WHO WORK PROFESSIONALLY AT THE MOMENT**

114. **How many hours a week do you work on average?** ● ● hours

115. **How much time do you usually spend commuting to and from work?** ● ● ● minutes

116. **Which solutions would in your opinion facilitate combining professional and family duties, including parental duties?** (Please indicate at least three answers you consider the most important.)

- 116.1. • part-time work
- 116.2. • possibility to share parental leave with the child's father
- 116.3. • flexible work hours
- 116.4. • possibility of working partly at home
- 116.5. • more days off in a week
- 116.6. • longer paid child care leave
- 116.7. • higher social benefits (e.g. child care benefit, benefits for children, etc.)
- 116.8. • better possibilities of child care outside home for children under 7 (more nurseries and kindergartens, the time of childcare outside home adjusted to the parents' work hours)
- 116.9. • better possibilities of child care outside home for children aged 7-12 (more additional classes at schools, local care centres, etc.)

117. **What is in your opinion the most important in professional work?** (please read through all the answers and then choose no more than 3, by crossing the appropriate boxes)

- 117.1. • lack of tensions and stress
- 117.2. • high degree of independence
- 117.3. • personal development opportunities
- 117.4.  work matching one's skills
- 117.5. • quick promotion opportunities
- 117.6. • stability of employment
- 117.7. • convenient work hours
- 117.8. • possibility of working at home
- 117.9. • long leave
- 117.10. • having a profession which is respected by others
- 117.11. • appropriate pay
- 117.12. • other factors

118. **Which of the conditions chosen by you in the previous question are fulfilled in your current job?**

- 118.1. the first crossed condition      1. • YES    2. • NO
- 118.2. the second crossed condition    1. • YES    2. • NO
- 118.3. the third crossed condition      1. • YES    2. • NO

119. Do you currently work in a managerial capacity? 1• YES 2• NO

120. -- if YES, how many staff do you have reporting to you? ● ● ● ●

121. In your main place of work, is it possible to?

121.1 change the time of starting or finishing work, 1. • YES 2. • NO

121.2. perform some work-related duties at home 1. • YES 2. • NO

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**FOR PERSONS WHO CHANGED THEIR JOB IN THE PERIOD 2013-2015, IRRESPECTIVE OF WHETHER THEY WORK AT PRESENT OR NOT**

122. Why did you change your job in the period 2013-2015? (you may choose more than one reason)

122.1. • own decision in order to start a better/better paid job

122.2. • my employment contract for a definite period of time expired

122.3.  or reasons outside my control (health condition, dismissal, leave, company's restructuring, company's insolvency, retirement)

122.4. • other reasons

123. Did the change of job also entail a change of occupation? 1• YES 2• NO

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**THE PERSONS WHO DID NOT WORK PROFESSIONALLY IN 2013-2015**

124. Did you work before the year 2013? 1• YES 2• NO

125. Why did you not work in the period 2013-2015? (please choose up to 3 reasons, by crossing the appropriate boxes)

125.1. • education, gaining new qualifications

125.2. • taking care of the home

125.3. • child-rearing

125.4. • taking care of the disabled and older household members

125.5. • health condition, disability

125.6. • unsuitable age

125.7. • lack of qualifications required by the employers

125.8. • retirement

125.9. • difficulties with finding a job

125.10. • receiving social benefits

125.11. • I did not want to work

126. Which conditions would make you take up a job in Poland? (please choose and indicate up to 2 answers)

126.1. • possibility of working part-time

126.2. • possibility of working at least partly at home

126.3. • possibility of having flexible work hours

126.4. • possibility of receiving more support from other household members in terms of family duties

126.5. • possibility of using proper care services for the children or the ill

126.6. • possibility of retaining the right to receive current social benefits

126.7. • convenient conditions of working and commuting for disabled persons

126.8. • other

126.9. • I do not want to work at all

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**FOR THE PERSONS WHO HAVE A BANK ACCOUNT**

127. Do you consider the amount of contact on the part of the bank to be:

- 1 • Too much
- 2 • Correct
- 3 • Too little

128. What is your preferred form of contact on the part of the bank?:

- 1 • by telephone
- 2 • e-mail
- 3 • letter on paper
- 4 • SMS
- 5 • visit to branch

129. How frequent contact on the part of the bank would you consider acceptable?  
*(please cross each column. If you have no email account, please leave the column empty)*

How often?	129.1. telephone	129.2. e-mail	129.3. letter on paper
Once a week	1•	1•	1•
Once a month	2•	2•	2•
Once a quarter	3•	3•	3•
Once every half a year	4•	4•	4•
Less than once a year	5•	5•	5•

130. Would you be likely to purchase more bank products if it did not require visiting a branch?

1• YES    2• NO    3• It is hard to say

\*\*\*\*\*

**FOR THE PERSONS WHO USE A COMPUTER**

131. How many hours have you spent using a computer in the last week?    ● ●    hours

132. Did you perform the following activities when using a computer?  
*Please cross the appropriate boxes.*

	YES	NO
132.1. copying, cutting and pasting in order to replicate or move the selected fragments of a file	1. •	2. •
132.2. using the basic mathematical functions in a spread sheet	1. •	2. •
132.3. creating an electronic presentation	1. •	2. •
132.4. writing a computer programme in a programming language	1. •	2. •

\*\*\*\*\*

**FOR THE PERSONS WHO USE THE INTERNET**

133. How many hours have you spent using the internet in the last week?    ● ●

134. Please state whether you have performed the following activities when using the Internet?  
*(please read through the list of possible Internet activities below and mark which of them you have ever performed and which of them you have performed in the last week, by crossing the appropriate boxes)*

Activity	Ever	Last week
134.1. reading and sending e-mails	1. •	2. •
134.2. using instant messengers	1. •	2. •
134.3. using discussion groups or forums	1. •	2. •
134.4. calling via the Internet ( Skype),	1. •	2. •

134.5. creating or modifying websites	1. •	2. •
134.6. collecting materials necessary for education or work	1. •	2. •
134.7. participating in online courses or trainings	1. •	2. •
134.8. job seeking, sending offers concerning employment	1. •	2. •
134.9. buying products and services online in Poland	1. •	2. •
134.10. . buying products and services online from abroad	1. •	2. •
134.11. participating in online auctions	1. •	2. •
134.12. playing network games online	1. •	2. •
134.13. downloading free software	1. •	2. •
134.14. using Facebook	1. •	2. •
134.15. using other social network portals	1. •	2. •
134.16. using internet banking services	1. •	2. •
134.17. downloading free music, films	1. •	2. •
134.18. writing and publishing own texts (e.g. blog), images, music or other type of online creation	1. •	2. •
134.19. obtaining information from the websites of public institutions	1. •	2. •
134.20. downloading or filling in official forms	1. •	2. •
134.21. listening to music or radio online	1. •	2. •
134.22. watching TV online	1. •	2. •
134.23. ticket reservation (airplane, cinema, theatre)	1. •	2. •
134.24. reading newspapers or books online	1. •	2. •
134.25. paying for online content	1. •	2. •
134.26. using Internet and electronic mail at home for professional reasons	1. •	2. •

135. **Do you use browser or other internet applications through your mobile phone or Tablet ?**  
 1. • YES, only if Wi-Fi is available,  
 2. • YES, at any place through mobile network,  
 3. • NO

\*\*\*\*\*

**FOR THE PERSONS WHO TAKE CARE OF A DISABLED ADULT FOR FREE**

136. **Does the person you take care of live with you?**    1. • YES    2. • NO

137. **How old is he/she?** ● ● years old

138. **How much time on average do you spend taking care of the person weekly?** ● ● hours



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**FOR THE PERSONS WHO ARE TAKING PART IN SOCIAL DIAGNOSIS FOR THE FIRST TIME**

*If you have children who currently **do not live** with you, please answer question 139. If this does not apply to you, please leave question 139 out.*

**139. Please state the date of birth of the children who do not live with you at present.**

The number of the child	1	2	3	4	5	6
<b>Year of birth</b> ( <i>only the last two digits</i> )	● ●	● ●	● ●	● ●	● ●	● ●

*If you have ever lived together with a partner for more than three months, please answer the following. If not, please finish the questionnaire here.*

**140, 141. Please state the year of starting and finishing your time of living together with a partner for over three months**

*(if there was more than one such relationship, please state the year when you started and stopped living together with subsequent partners in the subsequent columns)*

The subsequent number of the partner	1	2	3	4	5	6
<b>140. The year in which you started to live together with the partner</b> ( <i>two last digits</i> )	● ●	● ●	● ●	● ●	● ●	● ●
<b>141. The year in which you finished living together with the partner</b> ( <i>two last digits</i> ); if this is your current relationship, please leave the space blank	● ●	● ●	● ●	● ●	● ●	● ●

THANK YOU FOR YOUR TIME

WE WOULD LIKE TO ONCE AGAIN ASSURE YOU THAT ALL PROVIDED INFORMATION WILL BE USED ONLY IN COLLECTIVE STATISTICAL SCIENTIFIC STUDIES.

on behalf of the COUNCIL FOR SOCIAL MONITORING

Prof. Tomasz Panek - Szkoła Główna Handlowa (Warsaw School of Economics).

### 1.3. Instructions for interviewers

#### INSTRUCTIONS CONCERNING THE ORGANISATION AND PRINCIPLES OF FILLING IN THE QUESTIONNAIRES UNDER "SOCIAL DIAGNOSIS 2015" R8

##### Introductory notes

The survey "Social Diagnosis" is a cyclical study, repeated on the same sample of households.

In the current eight wave (R8) we are planning to interview all the households which took part in the previous rounds and consented to further participation in the survey, as well as the households from a new sample.

The 2015 study will include only those households (questionnaire for the household) from previous rounds that were present on the collective list sent to the Voivodship Statistical Offices by e-mail. If this list includes a household, however, any of its present members is absent from such list, such a person is assigned a number following the last number from the 2009 list. If the household no longer includes a person from the list, such person retains its number and in Part I Section C lines 35, 38, 39 and 41 are filled in.

The most important information identifying the persons examined in the previous rounds is their **fixed number** - it should be carefully and visibly rewritten from the collective list.

The information on the household is collected based on the interview with the household head or a person well aware of the household matters (Part I of the questionnaire). All household members aged 16 and above (as of 1 March 2015, i.e. all persons born after 1 March 1999) fill in Part II of the questionnaire on their own in the interviewer's presence. If any respondent is unable to fill in this part on his or her own, the interviewer is obliged to help them. Part II of the questionnaire has been prepared in two versions - a male and a female one. Men may not be given the female versions and vice versa as the questionnaire has the respondent's gender coded in it.

**IMPORTANT:** Some persons examined in the previous rounds do not complete individually Part II but the ISSP questionnaire. These persons are included in the address list in last column R (first digit).

The definitions, classification and groupings are in majority in accordance with the research based on the samples of households conducted by the Central Statistical Office (GUS). The proposed extensions or slightly different classifications come from the recommendations of *Eurostat* for the survey of households.

In the case of the households that were examined under *previous rounds*, apart from the full form for the current wave, you will receive also a part of the information from Part I from Section A, B and C from previous studies. The data should be filled into the questionnaire before the interview or checked during the interview/.

- A. HOUSEHOLD\_NO. – identification number of the household (Section A, Part II and ISSP)
- B. Questionnaire\_No. - (top right corner, Part II or ISSP)
- C. Fixed number of the household (top right corner of the questionnaire)
- D. VOIVODSHIP (Section A, territorial symbol)
- E. powiat (Section A, territorial symbol)
- F. POWIAT\_NAME (do not write it in the questionnaire)
- G. GMINA (Section A, territorial symbol)
- H. address (Section A, address)
- I. phone (verify, please)
- J. CLASS\_OF\_PLACE\_OF\_RESIDENCE (Section A, symbol of the class of residence)
- K. Fixed\_number (Section C and Part II, right top corner)
- L. PERSON\_NO\_IN\_THE\_HOUSEHOLD (Part II and ISSP – the same as the reference number of the person from Section C)
- M. NAME (Section C, Part II, ISSP)
- N. Date of birth (please, verify)
- O. SEX
- P. issp (if digit 1 is included in the address list, this person should be given the ISSP questionnaire, instead of Part II)

We ask you to conduct the interview in Section C based on this information from the previous rounds, i.e. taking into account all the persons in the household present on the list of persons from previous rounds as well as any new persons in the households from R5.

**Remember to retain the previous rounds numbers for the persons in the household and to assign the fixed numbers to them**, while the persons who joined the household after the last survey or were not present on the list are assigned with the numbers following the last number of the person from the list. **If the number of persons is higher than 8, all persons with the numbers above 8 are described on a separate sheet for Section C.** For the persons who permanently left the household after the last round, please fill in only the following lines: 35, 38, 39 and 41.

Our aim is to conduct individual interviews (Part II of the questionnaire) with all household members aged 16 and above, even with those who for various reasons were not interviewed during the previous rounds.

If there is more than one household living at the same address, the household the interviewer visited first and which consented to take part in the survey is examined.

The cards to be shown to respondents do not feature such answers as “I do not know” or “It is hard to say”, however, these answers may be present in the questionnaire and may be marked if a respondent spontaneously answers the question this way. In the questions which are not accompanied with the card, such answers are not read to respondents, but are marked (if they are present on the scale of answers) when a respondent spontaneously answers the question this way.

Please inform the examined households that, as in the previous years, they will take part in a lottery with 15 money prizes, with the value of PLN 600 each.

## Detailed characteristics

### PART I

#### SECTION A. HOUSEHOLD CHARACTERISTICS

point 0 - please enter the one-digit number to mark the status of the household in the survey symbol

- 1 the household took part already in the study wave and still lives at the same address => go to point 1
- 2 the household took part in the fifth study wave but has changed the place of residence or all household members have moved to a multi-occupancy accommodation facility => an interview is not conducted
- 3 a new household (previously did not take part in any study wave), randomly chosen in current round

point 1 - enter the seven-digit number of the territorial unit according to the new territorial division of the country (Voivodship, powiat, gmina)

point 3 - enter the one-digit number for the place of residence category of the household's present place of residence, according to the list below: symbol

- 1 cities with more than 500k inhabitants
- 2 cities with 200k to 500k inhabitants
- 3 cities with 100k to 200k inhabitants
- 4 cities with 20k to 100k inhabitants
- 5 cities below 20k inhabitants
- 6 rural areas

point 4 - enter the household identification number. The identification number was hitherto composed of five digits and did not change in the subsequent survey rounds. Therefore, the households which already took part in the survey will have now the same number in the mailing list; and new households will have a new six-digit number taken from the pool of numbers for the given Voivodship to be assigned to such household (110,001 to 115,000).

point 5 - A family is composed of the household members bound by marriage/unmarried couples, blood ties or adoption. Thus, the following types of families may be distinguished: regular families - a married or unmarried couple with no children, a married or unmarried couple with children; single - parent family - a mother with children, a father with children. Non-family households are the household where there is no family (as defined above). There are non-family one-person households and non-family multi-person households (e.g. a grandmother with a grandson, siblings residing together, persons residing together but not related by blood). If there is no family in the household, enter 0.

Point 6 - enter the one-digit number for the main source of income in the household, in accordance with the list of symbols below (if there are several equally important sources of income, enter 7): symbol

- 1 households of employees
- 2 households of farmers
- 3 households of self-employed persons, except for individual agricultural holding, liberal professions, self-employment
- 4 households of retirees
- 5 households of pensioners
- 6 households with income received but not earned and other than old age or disability pension
- 7 several equally important sources of income in the household

#### SECTION B. INFORMATION ABOUT CONDUCTING THE INTERVIEW

Question 5 - ask whether the household consents to participation in the next survey in 2017

## PART C. COMPOSITION OF THE HOUSEHOLD

1 **the person's reference number** - for the households interviewed previously, please assign the household members with the same numbers as in mailing list. If there is a household member who was omitted on the list sent to the Voivodship Statistical Office, assign the first unoccupied number. A new person in the household previously interviewed is also assigned with a subsequent number. If there are more than 8 household members, in the case of the other persons (number 9, 10, etc.) the data in C section are entered on a separate sheet, which should be folded with the questionnaire after the interview.

2 **fixed number** - the number assigned to the persons who took part in previous rounds and included on the list of the households which qualified for the survey in 2015 in column K.

**Line 4** - please enter for the relevant person the one-digit household head's and the remaining persons symbol for the relationship with the household head:

symbol

- 1 household head
- 2 husband, wife
- 3 partner
- 4 son, daughter
- 5 son-in-law, daughter-in-law (partner of the child)
- 6 grandson, granddaughter
- 7 father, mother, father-in-law, mother-in-law
- 8 grandfather, grandmother
- 9 brother, sister
- 0 other person

The household head is the person who provides the household with all or the majority of the means of living.

**Line 5** - enter the one-digit symbol of the family number for each person:

symbol

- 1 for the members of the first family,
- 2 for the members of the second family,
- 3 for the members of the third family,
- 4-8 for the members of the fourth and further family,
- 0 for the persons who are not family members in a family household or for the persons in a non-family or a special household

**Line 6** - enter the one-digit symbol for the relationship with the family head The family head is the man in the case of a regular family (a married or unmarried couple with or without children) or a single parent in a single-parent family: symbol

- 1 family head
- 2 wife
- 3 partner
- 4 son, daughter
- 5 other person outside the family
- 0 person in a non-family or special household

**Note!** In each questionnaire both line 4 and 6 should be filled in.

**Line 10** - enter the one-digit symbol for gender: symbol

- 1 man
- 2 woman

**Line 11** - enter the one-digit symbol of the marital status for all household members: symbol

- 1 unmarried
- 2 married
- 3 widow(er)
- 4 divorced
- 5 legally separated (based on a court decision)
- 6 practically separated (the spouses do not live together without a court decision)

**Line 16** - enter the two-digit symbol for the educational attainment: symbol

- 10 higher education with at least a PhD degree
- 11 higher education with at least an MA degree or an equivalent degree
- 12 higher education with an Engineer or Bachelor degree
- 20 post-secondary education
- 30 secondary vocational
- 40 secondary general
- 50 basic vocational
- 51 lower secondary
- 60 primary completed
- 70 no education (primary not completed, no school education)
- 99 not applicable (person aged 0-12)

**Line 17** - enter the total number of years in education, regardless of whether the relevant education was completed The years of any postgraduate studies or training courses are not included. A training course is an extra-curricular education aimed at gaining or upgrading one's professional qualifications, any courses aimed at preparing for any exams, as well as language courses, computer courses, driving courses, etc.

**Line 18** - enter the two-digit symbol for the specialisation of the completed education:  
symbol

- 14 pedagogics
- 21 art
- 22 liberal arts (religion, foreign languages, mother tongue, history, archaeology, philosophy)
- 31 social sciences (psychology, sociology, demography, political science, economy)
- 32 journalism and information
- 34 economy and administration (management, marketing, finance, banking, insurance, accounting and taxes, science about management and administration)
- 38 law
- 42 biological sciences
- 44 physical sciences
- 46 mathematics and statistics
- 48 computer science (IT)
- 50 technical science (engineering, industry, construction)
- 54 production and processing
- 58 architecture and construction
- 62 agriculture, forestry, fishing
- 64 veterinary medicine
- 71 public health
- 72 healthcare (medicine, dentistry, nursing, pharmacy)
- 76 social welfare (social services)
- 81 services for the population and transport services
- 85 environmental protection and sanitary and public utility services
- 86 protection and safety
- 90 armed forces and country protection
- 91 other
- 92 lack of speciality (primary, lower secondary, secondary general education)
- 98 not applicable (persons before the primary education graduation and without the primary education)
- 99 no data

**Line 19** - enter the one-digit symbol for the educational attainment of the person, defined as using or not using various educational services provided under the public education system, by other institutions (public and private e.g., participation in a school for the elderly known as "Third Age University") outside the school system (concerns the current situation) or self-education

symbol

- 1 nursery or kindergarten
- 2 education in a day school
- 3 evening, extramural and external education
- 4 using various forms of education outside the school system (training courses, etc.)

- 5 individual course of education
- 8 not using any educational services

For persons with 1, 2, 3 or 4 in line 19, fill in line 20 and possibly 21 (if the person uses more than one educational service). If 5 or 8 is entered in line 19, go to line 22.

**Lines 20-21** - enter the two-digit symbol of the type of educational service (two most important ones):  
symbol

- 1 nursery, public kindergarten
- 2 nursery, private kindergarten
- 21 education in a public primary and lower secondary school
- 22 education in a private primary and lower secondary school
- 30 education in a basic vocational school, vocational traineeship
- 41 education in a public general secondary school
- 42 education in a private general secondary school
- 51 education in a public vocational secondary school
- 52 education in a private vocational secondary school
- 61 education in a public post-secondary school
- 62 education in a private post-secondary school
- 71 public higher education school
- 72 private higher education school
- 81 postgraduate studies in a public higher education school
- 82 postgraduate studies in a private higher education school
- 83 PhD studies in a public higher education school
- 84 PhD studies in a private higher education school
- 90 training courses and trainings financed by the employer
- 91 training courses and trainings financed from the Labour Fund
- 92 training courses and trainings financed from the European Social Fund
- 93 training courses and trainings financed with own resources of the household
- 94 other forms of improving skills (such as driving lessons, learning how to play an instrument, learning a foreign language)
- 98 I do not know

**Line 22** - enter the symbol

- 1 if the person has a driving licence
- 2 if the person has no driving licence
- 8 person too young

**Lines 23-28** - for each language, enter:

- 1 if the person knows this language actively (speaking and writing)
- 2 if the person knows this language passively (only writing)
- 3 if the person does not know this language

**Line 30** - enter the one-digit symbol for the disability category:  
symbol

- 1 for the persons who have a valid certificate from the Social Insurance Institution (ZUS)
- 2 for the persons who have a valid certificate from the Disability Evaluation Board at the Poviát Centre of Family Support (ZOoN at PCPR)
- 3 for the persons who have a valid certificate from the Social Insurance Institution and ZOoN at PCPR
- 4 for the persons who have stated that due to disability or disease they have completely or partly limited ability to perform such activities as learning, working or taking care of own household but they do not have a certificate from the medical board
- 5 disability of children aged below 16
- 0 other cases
- 8 not applicable (the person is not a disabled person)

**Line 31** - for the persons with 1, 2 or 3 in line 31

symbol

- 1 certificate on a severe disability or complete inability to work and live alone or on the first invalidity class
- 2 certificate on a moderate disability or a considerable inability to work or on the second invalidity class
- 3 certificate on a slight disability or a considerable inability to work or advisability of changing one's profession or on the third invalidity class

**Lines 32-33** - these concern a source of income of specific persons; please enter the two-digit symbols for the main and the additional source of income

symbol

- 11 permanent paid employment in the public sector
- 12 permanent paid employment in the private sector
- 13 temporary paid employment in the public sector
- 14 temporary paid employment in the private sector
- 15 use of an agricultural holding
- 16 helping in an agricultural holding
- 17 employer outside an individual holding in agriculture
- 18 permanent work for one's own account (also self-employment)
- 19 temporary work for one's own account
- 20 helping in work for one's own account
- 21 old age pension (apart from the agricultural social insurance system)
- 22 old age pensions for individual farmers (under insurance in the Agricultural Social Insurance Fund, KRUS)
- 23 disability pensions
- 24 family pensions
- 25 maternity benefits
- 26 unemployment benefits
- 27 other benefits from the Labour Fund
- 28 allowance for persons on child care leaves (former child care benefits)
- 29 other social insurance benefits (such as child birth allowance, funeral allowance, sickness allowance)
- 30 family benefits and allowance in accordance with the Act on Family Benefits of 2003, as amended, housing allowance
- 31 social assistance benefits
- 32 other social assistance benefits (such as benefits for persons bringing up children, special purpose benefits and extraordinary benefits)
- 33 children maintenance
- 34 other income of a social benefit nature (including scholarships)
- 35 income from own property (interest, dividends, etc.)
- 36 income from the rental of a house, apartment or garage
- 37 foreign old age and disability pensions
- 38 benefits under a voluntary sickness and accident insurance system
- 39 compensation under other insurance schemes
- 40 donations, maintenance from private persons
- 41 other income
- 42 other revenues (sale of property, savings, credits)
- 43 being supported by other household members

**Line 34** - enter the one-digit symbol concerning the reasons for a temporary absence (absence to date or expected absence longer than 1 months)

symbol

- 1 stay at a hospital or nursing home
- 2 stay away from the household due to education
- 3 military service
- 4 other institutions (jail, prison, etc.)
- 5 work in the country, outside the place of residence
- 6 work abroad
- 7 education in the country, outside the place of residence
- 8 education abroad
- 9 business travel
- 0 other



**Line 35** - enter the one-digit symbol for the membership of the person in the household symbol

- 1 the person was a member of the household subjected to the study under the previous rounds (and is in the panel sample of persons) and still is a member of this household
- 2 the person permanently left the household
- 3 the person died
- 4 a new person born after the previous study wave, of a mother who took part in that wave
- 5 the person was not a member of the household subjected to the study under the previous rounds (and is not in the panel sample of persons) if one of the following conditions is met:
  - it is a household subjected to the previous wave and this person became its member after the last study (came from the outside)
  - the household is a new household in the survey (none of the household members was a member of the household which took part in the previous rounds)
- 6 the person was in the group to be subjected earlier but was mistakenly not included in the survey (the person is in the panel sample of persons)
- 7 the person returned to the household: was a member of the household in earlier rounds but not in the last study at that household (and is in the panel sample of persons).

**NOTE!**

**Lines 36-41** are filled in exclusively in the households which took part in the previous rounds. They concern the persons who were the household members in the previous study and left the household or the persons who appeared in the household in between the previous and the present study wave:

**Lines 36-37** - enter the date of arrival in the household - month (Arabic numerals) and year (two last digits)

**Lines 38-39** - enter the date of leaving the household - month (Arabic numerals) and year (two last digits)

**Line 40** - enter the one-digit symbol for the reason for arrival in the household the symbol of the reason for ARRIVAL at the household

- 1 marriage, cohabitation
- 2 divorce, separation, breakdown of an informal relationship
- 3 birth
- 4 other
- 8 not applicable

**Line 41** - enter the one-digit symbol for the reason for leaving the household the symbol of the reason for LEAVING the household

- 1 marriage, cohabitation
- 2 divorce, separation, breakdown of an informal relationship
- 3 death
- 4 starting own household in Poland
- 5 starting own household abroad
- 6 other
- 8 not applicable

**Line 42**

symbol

- 1 interview completed  
The interview was not conducted, although the household was contacted, because
- 2 the person was not able to answer the questions (illness, alcohol intoxication)
- 3 the person did not return a filled in questionnaire
- 4 the person initially refused to be interviewed (it is possible he or she will consent to take part in the study in the next rounds)
- 5 the person definitely refused to take part in the study now or in the future  
It was not possible to contact the person because:
- 6 the person was temporarily away from the household (e.g. a short-term business trip)
- 7 the person was not at home, no one in the household gave them the form to be filled in on his or her own

## **PART D. ECONOMIC ACTIVITY OF HOUSEHOLD MEMBERS AGED 15+**

This section concerns persons who are aged 15 as of 1 March 2013, i.e. born before the end of February 1998

**Line 1** - enter the person's number, the same as the one in Section C, line 1

**Lines 2, 3** - symbols and routing principles have been stated in the form

**Line 5** - enter the symbol  
symbol

1. based on an employment contract for a specified period of time (apart from the contracts listed below, being non-standard forms of employment (6-11), and for a period longer than one year)
2. based on an employment contract for an unspecified period of time
3. self-employed entrepreneur hiring employers
4. self-employed
5. helping in a family business without pay
6. temporary job (based on fixed-term employment contracts, such as replacement contracts, contracts for specific work)
7. other short-term contracts (such as summer traineeships, employment contracts for a period shorter than one year)
8. trial period employment
9. paid employment on the basis of a civil law contract (contract of mandate, contract for specific work)
10. paid employment without a formal contract or with an oral agreement
11. other

**Line 6** - symbols and routing principles have been stated in the form; full-time job means employment on a full-time basis at least at one workplace.

**Line 7** - enter the symbol of the most important reason symbol

1. cannot find a full-time job
2. does not want to work full-time
3. is forced to as he or she has no possibility of ensuring proper care to his or her children
4. is forced to as he or she has no possibility of ensuring proper care to an ill, old or disabled person
5. has also another job
6. other reasons

**Line 8** - this question is asked to all respondents; symbols and routing principles have been stated in the form

**Line 9** - symbols stated in the form

**Line 10** - this question is asked to all respondents; routing principles have been stated in the form symbol

- 1 YES and I am currently unemployed
- 2 YES and I am currently employed
- 3 NO and I am currently unemployed but I have already found a job
- 4 NO and I am currently unemployed
- 5 NO and I am currently employed

**Line 11** - enter the symbol of the main reason: symbol

- 1 education, gaining new qualifications
- 2 taking care of the home
- 3 due to child care
- 4 due to taking care of disabled and older household members
- 5 due to the health condition
- 6 due to an unsuitable age
- 7 due to the lack of qualifications
- 8 is retired
- 9 is convinced he or she will not find a job anyway
- 10 does not want to lose the right to receive social benefits
- 11 does not want to work at all
- 12 other reasons

**Line 12** - symbols stated in the form

**Lines 13 - 14** enter the number of years and/or months not in employment; for the persons who have never worked enter 97 and go to line 23; in the remaining cases go to line 19

**Line 15** - enter the one-digit symbol for the ownership structure of the institution being the main workplace symbol

- 1 state-owned
- 2 owned by the units of the territorial self-government
- 3 private
- 4 cooperative, owned by a social or religious organisation
- 8 not applicable (in the case of the unemployed)

**line 16** - enter the one-digit symbol for the ownership structure of the institution being the additional workplace symbol

- 1 state-owned
- 2 owned by the units of the territorial self-government
- 3 private
- 4 cooperative, owned by a social or religious organisation
- 8 not applicable (in the case of the unemployed)
- 9 not applicable (in the case of persons who do not have an additional employment)

**Line 17** - symbols stated in the form ((local borders should be taken into account according to the administrative division)

**Line 18** - enter the three-digit symbol of the profession, in accordance with the current classification of professions used in the research of the Central Statistical Office (GUS). This classification is used also in the Labour Force Survey and in the EU SILC.

**Line 19** - enter the three-digit symbol of the profession, in accordance with the current classification of professions used in the research of the Central Statistical Office (GUS). This classification is used also in the Labour Force Survey and in the EU SILC.

**Line 20** - enter how many times this person has been registered in the Labour Office as an unemployed person

**Line 21** - enter the total number of months not in employment

**Line 22** - symbols and routing principles have been stated in the form

**Lines 23, 24, 25** - enter the two-digit symbol of the type of educational service symbol

- 21 education in a public primary and lower secondary school
- 22 education in a private primary and lower secondary school
- 30 education in a basic vocational school, vocational traineeship
- 41 education in a public general secondary school
- 42 education in a private general secondary school
- 51 education in a public vocational secondary school
- 52 education in a private vocational secondary school
- 61 education in a public post-secondary school
- 62 education in a private post-secondary school
- 71 studies in a public higher education school - full-time studies
- 72 studies in a public higher education school - evening or extramural studies
- 73 studies in a private higher education school
- 81 postgraduate studies in a public higher education school
- 82 postgraduate studies in a private higher education school
- 83 PhD studies in a public higher education school
- 84 PhD studies in a private higher education school
- 90 training courses and trainings financed by the employer
- 91 training courses and trainings financed from the Labour Fund
- 92 training courses and trainings financed from the European Social Fund
- 93 training courses and trainings financed with own resources of the household

- 94 other forms of mastering skills (such as driving lessons, learning how to play an instrument, learning a foreign language)
- 95 individual course of education
- 96 School for the elderly known as "Third Age University"
- 98 I do not know

**Line 26** - symbols given in the form

**Line 27** - symbols and routing principles have been stated in the form

**Line 28** - enter the number of travels

**Lines 29, 30** - enter the symbol  
symbol

1 Austria	6 Greece	11 Germany	16 other EU Member States (Czech Republic, Slovakia, Hungary, Estonia, Lithuania, Latvia, Cyprus, Slovenia, Malta, Bulgaria, Romania)	17 USA
2 Belgium	7 Spain	12 Portugal		18 Canada
3 Denmark	8 the Netherlands	13 Sweden		19 Australia
4 Finland	9 Ireland	14 Great Britain		20 Other countries
5 France	10 Luxembourg	15 Italy		21 Norway

**Lines 31 - 32** - enter the number of months

**Line 33** - enter the symbol if the person meets the following condition: he/she was abroad in the period 2013-2015 for longer than 6 months and returned to Poland last year (after 1 January 2014).

symbol

1. as had been planned before going abroad
2. had been dismissed/finished the employment
3. had completed education
4. could not find a job abroad
5. due to family reasons
6. due to the decrease in the income level abroad in comparison to the income level in the country
7. due to health reasons
8. only temporarily to deal with certain matters in the country
9. other reason
99. it is hard to say

## Section I. SOCIAL HELP

Question 1 - concerns various sources of assistance, both from private persons and from institutions, such as gmina or town centres of social assistance, Poviát Centres of Family Support, Regional Centres of Social Policy, secular charitable organisations (including non-governmental organisations operating in the area of social assistance, in this charitable organisations, i.e. charitable associations, foundations, committees, societies, charitable actions, such as Polish Red Cross (PCK), Polish Committee for Social Assistance (PKPS), Foundation for Social Actions (FDS)), religious organisation (such as Caritas) and parishes, trade unions and workplaces.

## Section L. INCOME SITUATION

Question 1 and 2 - in the case of a definite refusal to answer, enter 99999. In the case of a non- definite refusal to answer or difficulties with stating the exact amount, ask to specify the range and enter the symbol in the single box in the right-hand corner. If the given range is higher than any of the following, enter the symbol of the last range (15). If the respondent specifies the exact value of income, or if he/she definitely refuses to answer, the box for the income range remains blank.

symbol of the income range

1. up to PLN 300	9. PLN 6,001- 7,000
2. PLN 301 - 600	10. PLN 7,001 -8,000
3. PLN 601 - 1,000	11. PLN 8,001 -9,000

4. PLN 1,001 -2,000	12. PLN 9,001 - 10,000
5. PLN 2,001 -3,000	13. PLN 10,001 - 15,000
6. PLN 3,001 -4,000	14. PLN 15,001 -20k
7. PLN 4,001 -5,000	15. above PLN 20k
8. PLN 5,001 -6,000	

Question 5 - answer 5 is checked also when the household does not have to repay the credit

**Part II ( individual questionnaire)**

The interviewer fills in only the first page (by rewriting the household number, the person’s number, the fixed number for the persons from the panel sample and the name from section A and C), the rest of the questionnaire is filled by the respondent in in the presence of the interviewer.

In exceptional situations the respondent may fill in the questionnaire without the interviewer being present. In such a case an envelope should be attached to the questionnaire in order to prevent other household members from looking into the filled in questionnaire before it is collected by the interviewer.

Please explain the rules of filling in the questionnaire (page two) in a clear manner, especially the meaning of the scales with numbers and word definitions only next to the extreme values. Please draw the respondents’ attention to the fact that the date of birth on page 3 may not be written with Roman numerals (e.g. 15 02 78, and not 15 II 78).